

Fill in this information to identify the caseDebtor name 2020 McGowen, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number 17-32788
(if known) Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets -- Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- No. Go to Part 2.
 Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number

3.1. Checking account at BB&T Checking account 8 3 7 5 (\$49.26)**4. Other cash equivalents (Identify all)**

Name of institution (bank or brokerage firm)

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

(\$49.26)**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- No. Go to Part 3.
 Yes. Fill in the information below.

Debtor 2020 McGowen, LLC
Name _____ Case number (if known) 17-32788

Current value of
debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$0.00

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

No. Go to Part 4.

Yes. Fill in the information below.

Current value of
debtor's interest

11. Accounts receivable

| | | | | | |
|---------------------------|---------------|---|------------------------------------|-----------|---------------|
| 11a. 90 days old or less: | <u>\$0.00</u> | - | <u>\$0.00</u> | = → | <u>\$0.00</u> |
| | face amount | | doubtful or uncollectible accounts | | |
| 11b. Over 90 days old: | <u>\$0.00</u> | - | <u>\$0.00</u> | = → | <u>\$0.00</u> |
| | face amount | | doubtful or uncollectible accounts | | |

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$0.00

Part 4: Investments

13. Does the debtor own any investments?

No. Go to Part 5.

Yes. Fill in the information below.

Valuation method
used for current value

Current value of
debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: % of ownership:

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

No. Go to Part 6.

Yes. Fill in the information below.

| | | | |
|---|----------------------------------|--|--|
| Debtor | 2020 McGowen, LLC Name | Case number (if known) | 17-32788 |
| General description | | Date of the last physical inventory | Net book value of debtor's interest (Where available) |
| 19. Raw materials | | MM/DD/YYYY | |
| 20. Work in progress | | | |
| 21. Finished goods, including goods held for resale | | | |
| 22. Other inventory or supplies | | | |
| 23. Total of Part 5 | | \$0.00 | |
| Add lines 19 through 22. Copy the total to line 84. | | | |
| 24. Is any of the property listed in Part 5 perishable? | | | |
| <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | | |
| 25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed? | | | |
| <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Book value _____ | | Valuation method _____ | Current value _____ |
| 26. Has any of the property listed in Part 5 been appraised by a professional within the last year? | | | |
| <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | | |
| Part 6: Farming and fishing-related assets (other than titled motor vehicles and land) | | | |
| 27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)? | | | |
| <input checked="" type="checkbox"/> No. Go to Part 7. <input type="checkbox"/> Yes. Fill in the information below. | | | |
| General description | | Net book value of debtor's interest (Where available) | Valuation method used for current value |
| 28. Crops--either planted or harvested | | | |
| 29. Farm animals Examples: Livestock, poultry, farm-raised fish | | | |
| 30. Farm machinery and equipment (Other than titled motor vehicles) | | | |
| 31. Farm and fishing supplies, chemicals, and feed | | | |
| 32. Other farming and fishing-related property not already listed in Part 6 | | | |
| 33. Total of Part 6. | | \$0.00 | |
| Add lines 28 through 32. Copy the total to line 85. | | | |
| 34. Is the debtor a member of an agricultural cooperative? | | | |
| <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative? <input type="checkbox"/> No <input type="checkbox"/> Yes | | | |
| 35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed? | | | |
| <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Book value _____ | | Valuation method _____ | Current value _____ |
| 36. Is a depreciation schedule available for any of the property listed in Part 6? | | | |
| <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | | |

Debtor 2020 McGowen, LLC _____ Case number (if known) 17-32788 _____
 Name _____

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- No
 Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
 Yes. Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|--|--|---|
| 39. Office furniture | | | |
| 40. Office fixtures | | | |
| 41. Office equipment, including all computer equipment and communication systems equipment and software | | | |
| 42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles | | | |

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$0.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- No
 Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No
 Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
 Yes. Fill in the information below.

| General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number) | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|--|--|---|
| 47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles | | | |
| 48. Watercraft, trailers, motors, and related accessories Examples: Boats trailers, motors, floating homes, personal watercraft, and fishing vessels | | | |
| 49. Aircraft and accessories | | | |
| 50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment) | | | |

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- No
 Yes

Debtor 2020 McGowen, LLC Name _____ Case number (if known) 17-32788

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No
 Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
 Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

| Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available. | Nature and extent of debtor's interest in property | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|---|---|------------------------------------|
| 55.1. 0 McGowen Avenue, Houston, Texas 77004 (12 residential units being built) | <u>0 McGowen Avenue</u> <u>Ownership</u> | | | <u>\$2,362,030.00</u> |
| 55.2. 2020 McGowen Avenue, Houston, Texas 77004 (10 residential units being built) | <u>2020 McGowen Avenue</u> <u>Ownership</u> | | | <u>\$2,326,232.00</u> |
| 55.3. 0 St. Emanuel Street, Houston, Texas 77004 | <u>0 St. Emanuel Street</u> <u>Ownership</u> | | | <u>\$214,367.00</u> |
| 56. Total of Part 9. | | | | <u>\$4,902,629.00</u> |

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
 Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
 Yes

Part 10: Intangibles and Intellectual Property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
 Yes. Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|---|---|------------------------------------|
| 60. Patents, copyrights, trademarks, and trade secrets | | | |
| 61. Internet domain names and websites | | | |

Debtor 2020 McGowen, LLC
Name _____ Case number (if known) 17-32788

62. Licenses, franchises, and royalties**63. Customer lists, mailing lists, or other compilations****64. Other intangibles, or intellectual property****65. Goodwill****66. Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$0.00**67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?**

- No
 Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
 Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
 Yes

Part 11: All other assets**70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
 Yes. Fill in the information below.

**Current value of
debtor's interest****71. Notes receivable**

Description (include name of obligor)

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

73. Interests in insurance policies or annuities**74. Causes of action against third parties (whether or not a lawsuit has been filed)**

**2020 McGowan, LLC vs. Stallion Funding, LLC, and Benjamin K. Williams, Substitute Trustee;
Cause No. 2017-28645; In the 234th Judicial District Court of Harris County, Texas**

\$2,500,000.00Nature of claim Breach of Contract, FraudAmount requested \$2,500,000.00**75. Other contingent and unliquidated claims or causes of action of every nature,
including counterclaims of the debtor and rights to set off claims****76. Trusts, equitable or future interests in property****77. Other property of any kind not already listed** Examples: Season tickets, country club membership**78. Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$2,500,000.00**79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- No
 Yes

Debtor 2020 McGowen, LLC
Name _____ Case number (if known) 17-32788

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

| Type of property | Current value of personal property | Current value of real property |
|--|------------------------------------|--------------------------------|
| 80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i> | <u>(\$49.26)</u> | |
| 81. Deposits and prepayments. <i>Copy line 9, Part 2.</i> | <u>\$0.00</u> | |
| 82. Accounts receivable. <i>Copy line 12, Part 3.</i> | <u>\$0.00</u> | |
| 83. Investments. <i>Copy line 17, Part 4.</i> | <u>\$0.00</u> | |
| 84. Inventory. <i>Copy line 23, Part 5.</i> | <u>\$0.00</u> | |
| 85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i> | <u>\$0.00</u> | |
| 86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i> | <u>\$0.00</u> | |
| 87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i> | <u>\$0.00</u> | |
| 88. Real property. <i>Copy line 56, Part 9.....</i> | <u>→</u> | <u>\$4,902,629.00</u> |
| 89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i> | <u>\$0.00</u> | |
| 90. All other assets. <i>Copy line 78, Part 11.</i> | <u>+ \$2,500,000.00</u> | |
| 91. Total. Add lines 80 through 90 for each column. | <u>91a. \$2,499,950.74</u> | <u>91b. \$4,902,629.00</u> |
| 92. Total of all property on Schedule A/B. Lines 91a + 91b = 92..... | | <u>\$7,402,579.74</u> |

Fill in this information to identify the case:Debtor name 2020 McGowen, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number 17-32788
(if known) Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

| Column A | Column B |
|--|--|
| Amount of claim Do not deduct the value of collateral. | Value of collateral that supports this claim |

| | | |
|--|--|-----------------------|
| 2.1 Creditor's name <u>Stallion Texas Real Estate Fund LLC</u> | Describe debtor's property that is subject to a lien <u>All Real Estate</u> | <u>\$6,584,000.00</u> |
| Creditor's mailing address <u>10119 Lake Creek Parkway, Suite 202</u> | Describe the lien <u>Deed of Trust</u> | <u>\$4,902,629.00</u> |
| Is the creditor an insider or related party? <u>Austin TX 78729</u> | | |
| <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | |
| Is anyone else liable on this claim? <u>Last 4 digits of account number</u> | | |
| <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) | | |
| As of the petition filing date, the claim is: Check all that apply. | | |
| <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | | |
| Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority. | | |

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$6,584,000.00

Debtor 2020 McGowen, LLC Case number (if known) 17-32788

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

| Name and address | On which line in Part 1 did you enter the related creditor? | Last 4 digits of account number for this entity |
|---|---|---|
| <u>Frank, Elmore, Lievens, Chesney & Turet</u> <u>9225 Katy Freeway, Suite 250</u> | Line <u>2.1</u> | _____ |
| <u>Houston</u> | | |
| <u>TX</u> | | |
| <u>77024-1564</u> | | |

Fill in this information to identify the case:

| | |
|---|--------------------------|
| Debtor | <u>2020 McGowen, LLC</u> |
| United States Bankruptcy Court for the: <u>SOUTHERN DISTRICT OF TEXAS</u> | |
| Case number (if known) | <u>17-32788</u> |

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

| | | Total claim | Priority amount |
|--|---|---|-----------------|
| 2.1 | Priority creditor's name and mailing address | | |
| Southwest Management District | | As of the petition filing date, the claim is: Check all that apply. | |
| 6588 Corporate Drive, Suite 168 | | <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | |
| Houston | TX | Basis for the claim: | |
| | | Taxes | |
| Date or dates debt was incurred | | Is the claim subject to offset? | |
| Last 4 digits of account number | | <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(<u>8</u>) | | | |

Debtor 2020 McGowen, LLC Case number (if known) 17-32788**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

| | Amount of claim |
|--|--|
| 3.1 Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: |
| <i>Check all that apply.</i> | |
| <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed | |
| Cepeda Drywall | \$23,421.00 |
| 3136 Parker Road | |
| Houston | TX 77093 |
| Date or dates debt was incurred | Basis for the claim: |
| Trade debt | |
| Last 4 digits of account number | Is the claim subject to offset? |
| <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3.2 Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: |
| <i>Check all that apply.</i> | |
| <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed | |
| House of Power Electric LC | \$49,054.00 |
| 4525 S. Pinemont Drive, Suite 114 | |
| Houston, TX 777041 | |
| Date or dates debt was incurred | Basis for the claim: |
| Trade debt | |
| Last 4 digits of account number | Is the claim subject to offset? |
| <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3.3 Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: |
| <i>Check all that apply.</i> | |
| <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed | |
| Houston Dump Truck and Trailers | \$4,852.50 |
| 11415 Chimney Rock Road, #208 | |
| Houston | TX 77035 |
| Date or dates debt was incurred | Basis for the claim: |
| Trade debt | |
| Last 4 digits of account number | Is the claim subject to offset? |
| <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3.4 Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: |
| <i>Check all that apply.</i> | |
| <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed | |
| Nick's Plumbing & Sewer Service, Inc. | Unknown |
| 1420 N. Durham Drive | |
| Houston | TX 77008-3736 |
| Date or dates debt was incurred | Basis for the claim: |
| Trade debt | |
| Last 4 digits of account number | Is the claim subject to offset? |
| <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |

Debtor 2020 McGowen, LLCCase number (if known) 17-32788**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

| | | |
|--|---|----------------|
| 3.5 Nonpriority creditor's name and mailing address <u>Paull & Partners Investments LLC</u> <u>7556 Renwick Drive</u> <hr/> <u>Houston</u> <u>TX</u> <u>77081-7107</u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | Unknown |
| Basis for the claim: <u>Subordinated Debt</u> | | |
| Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | |

Debtor 2020 McGowen, LLC Case number (if known) 17-32788**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

| | Total of claim amounts |
|---|--------------------------|
| 5a. Total claims from Part 1 | 5a. <u>\$817.18</u> |
| 5b. Total claims from Part 2 | 5b. + <u>\$77,327.50</u> |
| 5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c. | <u>\$78,144.68</u> |

Fill in this information to identify the case:Debtor name 2020 McGowen, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number 17-32788 Chapter 11
(if known) Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

Fill in this information to identify the case:Debtor name 2020 McGowen, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number 17-32788
(if known) Check if this is an amended filing**Official Form 206H****Schedule H: Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

| Column 1: Codebtor | | | Column 2: Creditor | Check all schedules that apply: |
|--------------------|---------------------------------------|---------------------------------|-------------------------------------|---|
| Name | Mailing address | | Name | |
| 2.1 Terry Fisher | 832 Yale Street Number Street | | Stallion Texas Real Estate Fund LLC | <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| | Houston City | TX 77007 State ZIP Code | | |

Fill in this information to identify the case:Debtor Name 2020 McGowen, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number (if known): 17-32788

Check if this is an
amended filing

Official Form 206Sum**Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets--Real and Personal Property** (Official Form 206A/B)

| | |
|---|-----------------------|
| 1a. Real property: Copy line 88 from Schedule A/B..... | \$4,902,629.00 |
| 1b. Total personal property: Copy line 91A from Schedule A/B..... | \$2,499,950.74 |
| 1c. Total of all property Copy line 92 from Schedule A/B..... | \$7,402,579.74 |

Part 2: Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D.....

\$6,584,000.00**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

| | |
|--|----------------------|
| 3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F..... | \$817.18 |
| 3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F..... | + \$77,327.50 |

4. Total liabilities

Lines 2 + 3a + 3b.....

\$6,662,144.68

Fill in this information to identify the case and this filing:

| | |
|---|-----------------------------------|
| Debtor Name | <u>2020 McGowen, LLC</u> |
| United States Bankruptcy Court for the: | <u>SOUTHERN DISTRICT OF TEXAS</u> |
| Case number (if known) | <u>17-32788</u> |

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets--Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- A Summary of Assets and Liabilities for Non-Individuals (Official Form 206-Summary)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/23/2017
MM / DD / YYYY

X /s/ Terry Fisher

Signature of individual signing on behalf of debtor

Terry Fisher

Printed name

Managing Member

Position or relationship to debtor

Fill in this information to identify the case:

| | |
|---|-----------------------------------|
| Debtor name | <u>2020 McGowen, LLC</u> |
| United States Bankruptcy Court for the: | <u>SOUTHERN DISTRICT OF TEXAS</u> |
| Case number (if known) | <u>17-32788</u> |

Check if this is an amended filing

Official Form 207**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply.

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2017 to _____
MM / DD / YYYY

Filing date

Operating a business
 Other _____

\$0.00

For prior year:

From 01/01/2016 to 12/31/2016
MM / DD / YYYY

MM / DD / YYYY

Operating a business
 Other _____

\$130,000.00

For the year before that:

From 01/01/2015 to 12/31/2015
MM / DD / YYYY

MM / DD / YYYY

Operating a business
 Other _____

\$0.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Debtor 2020 McGowen, LLC
Name _____ Case number (if known) 17-32788

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity--within 1 year before filing this case.

None

| Case title | Nature of case | Court or agency's name and address | Status of case |
|--|---------------------------|--|---|
| 7.1. 2020 McGowen, LLC vs. Stallion Funding, LLC and Benjamin K. Williams, Substitute Trustee | Breach of Contract | 234th Judicial District Court of Harris | <input checked="" type="checkbox"/> Pending |
| | | Name _____ | <input type="checkbox"/> On appeal |
| | | Street _____ | <input type="checkbox"/> Concluded |
| Case number | | | |
| 2017-28645 | | Houston | TX |
| | | City _____ | State ZIP Code _____ |

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Debtor 2020 McGowen, LLC
Name _____ Case number (if known) 17-32788

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None

13. Transfers not already listed on this statement

List any transfers of money or other property--by sale, trade, or any other means--made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Debtor 2020 McGowen, LLC
Name _____

Case number (if known) 17-32788

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
 - providing any surgical, psychiatric, drug treatment, or obstetric care?
- No. Go to Part 9.
 Yes. Fill in the information below.

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
 Yes. State the nature of the information collected and retained _____

Does the debtor have a privacy policy about that information?

- No.
 Yes.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
 Yes. Does the debtor serve as plan administrator?
 No. Go to Part 10.
 Yes. Fill in below:

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- None

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- None

Debtor 2020 McGowen, LLC
Name _____ Case number (if known) 17-32788

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?

Include settlements and orders.

No
 Yes. Provide details below.

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No
 Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

No
 Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Debtor 2020 McGowen, LLC Case number (if known) 17-32788

26. Books, records, and financial statements

- 26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address

Dates of service

26a.1. EEPB, PC From 2015 To present
 Name
2950 North Loop West, Suite 1200
 Street

Houston TX 77092
 City State ZIP Code

- 26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

- 26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address

If any books of account and records are unavailable, explain why

26c.1. EEPB
 Name
2950 North Loop West, Suite 1200
 Street

Houston TX 77092
 City State ZIP Code

- 26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No.

Yes. Give the details about the two most recent inventories.

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

| Name | Address | Position and nature of any interest | % of interest, if any |
|---------------------|--|-------------------------------------|-----------------------|
| <u>Terry Fisher</u> | <u>832 Yale Street</u> <u>Houston, TX 77007</u> | <u>Managing Member</u> | <u>100%</u> |

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No

Yes. Identify below.

| Name | Address | Position and nature of any interest | Period during which position or interest was held |
|------|---------|-------------------------------------|---|
|------|---------|-------------------------------------|---|

Debtor 2020 McGowen, LLC
Name _____ Case number (if known) 17-32788

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
 Yes. Identify below.

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
 Yes. Identify below.

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
 Yes. Identify below.

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/23/2017
 MM / DD / YYYY

/s/ Terry Fisher

Signature of individual signing on behalf of the debtor

Printed name Terry Fisher

Position or relationship to debtor Managing Member

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
 Yes

B2030 (Form 2030) (12/15)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re **2020 McGowen, LLC**Case No. **17-32788**Chapter **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

| | | |
|--|-------------------------|---------------------------|
| For legal services, I have agreed to accept..... | Hourly: Estimated Total | <u>\$12,000.00</u> |
| Prior to the filing of this statement I have received..... | | <u>\$0.00</u> |
| Balance Due..... | | <u>\$12,000.00</u> |

2. The source of the compensation paid to me was:

Debtor Other (specify)

3. The source of compensation to be paid to me is:

Debtor Other (specify)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

06/23/2017

Date

/s/ Larry A. Vick

Larry A. Vick
Larry A. Vick

Bar No. 20563500

10497 Town & Country Way, Suite 700
Houston, Texas 77024
Phone: (713) 239-1062 / Fax: (832) 202-2821

/s/ Terry Fisher

Terry Fisher
Managing Member

Fill in this information to identify the case:Debtor name 2020 McGowen, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number 17-32788
(if known) Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| | Name of creditor and complete mailing address, including zip code | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim | | |
|---|---|---|---|--|-----------------------------------|---|-----------------|
| | | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 1 | Stallion Texas Real Estate Fund LLC 10119 Lake Creek Parkway, Suite 202 Austin, TX 78729 | | Deed of Trust | Contingent Unliquidated Disputed | \$6,584,000.00 | \$4,902,629.00 | \$1,681,371.00 |
| 2 | House of Power Electric LC 4525 S. Pinemont Drive, Suite 114 Houston, TX 777041 | | Trade debt | Disputed | | | \$49,054.00 |
| 3 | Cepeda Drywall 3136 Parker Road Houston, TX 77093 | | Trade debt | Disputed | | | \$23,421.00 |
| 4 | Houston Dump Truck and Trailers 11415 Chimney Rock Road, #208 Houston, TX 77035 | | Trade debt | Disputed | | | \$4,852.50 |
| 5 | Southwest Management District 6588 Corporate Drive, Suite 168 Houston, TX 77036 | | Taxes | | | | \$817.18 |

Debtor

2020 McGowen, LLC

Name

Case number (if known) **17-32788**

| | Name of creditor and complete mailing address, including zip code | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim | | |
|---|---|---|--|--|-----------------------------------|---|-----------------|
| | | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 6 | Paull & Partners Investments LLC 7556 Renwick Drive Houston, TX 77081-7107 | | Subordinated Debt | Contingent Unliquidated | | | \$0.00 |
| 7 | Nick's Plumbing & Sewer Service, Inc. 1420 N. Durham Drive Houston, TX 77008-3736 | | Trade debt | Disputed | | | \$0.00 |

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

IN RE: **2020 McGowen, LLC**

CASE NO **17-32788**

CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 6/23/2017

Signature /s/ Terry Fisher
Terry Fisher
Managing Member

Date _____

Signature _____

Cepeda Drywall
3136 Parker Road
Houston, TX 77093

Frank, Elmore, Lievens, Chesney & Turet
9225 Katy Freeway, Suite 250
Houston, TX 77024-1564

House of Power Electric LC
4525 S. Pinemont Drive, Suite 114
Houston, TX 777041

Houston Dump Truck and Trailers
11415 Chimney Rock Road, #208
Houston, TX 77035

Larry A. Vick
10497 Town & Country Way, Suite 700
Houston, TX 77024

Nick's Plumbing & Sewer Service, Inc.
1420 N. Durham Drive
Houston, TX 77008-3736

Paull & Partners Investments LLC
7556 Renwick Drive
Houston, TX 77081-7107

Southwest Management District
6588 Corporate Drive, Suite 168
Houston, TX 77036

Stallion Texas Real Estate Fund LLC
10119 Lake Creek Parkway, Suite 202
Austin, TX 78729

Terry Fisher
832 Yale Street
Houston, TX 77007

U. S. Trustee
515 Rusk, Suite 3615
Houston, TX 77002

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: **2020 McGowen, LLC**CASE NO **17-32788**CHAPTER **11**

BUSINESS INCOME AND EXPENSES

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:

1. Gross Income for 12 Months Prior to Filing: \$0.00

PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:

2. Gross Monthly Income: \$0.00

PART C - ESTIMATED AVERAGE FUTURE MONTHLY EXPENSES:

| | |
|---|---------------------------------------|
| 3. Net Employee Payroll (Other Than Debtor): | <u> \$0.00</u> |
| 4. Payroll Taxes: | <u> \$0.00</u> |
| 5. Unemployment Taxes: | <u> \$0.00</u> |
| 6. Worker's Compensation: | <u> \$0.00</u> |
| 7. Other Taxes: | <u> \$0.00</u> |
| 8. Inventory Purchases (including raw materials): | <u> \$0.00</u> |
| 9. Purchase of Feed/Fertilizer/Seed/Spray: | <u> \$0.00</u> |
| 10. Rent (other than debtor's principal residence): | <u> \$0.00</u> |
| 11. Utilities: | <u> \$0.00</u> |
| 12. Office Expenses and Supplies: | <u> \$0.00</u> |
| 13. Repairs and Maintenance: | <u> \$0.00</u> |
| 14. Vehicle Expenses: | <u> \$0.00</u> |
| 15. Travel and Entertainment: | <u> \$0.00</u> |
| 16. Equipment Rental and Leases: | <u> \$0.00</u> |
| 17. Legal/Accounting/Other Professional Fees: | <u> \$0.00</u> |
| 18. Insurance: | <u> \$0.00</u> |
| 19. Employee Benefits (e.g., pension, medical, etc.): | <u> \$0.00</u> |
| 20. Payments to be Made Directly by Debtor to Secured Creditors for Pre-Petition Business Debts (Specify): | <u> None</u> |
| 21. Other (Specify): | <u> None</u> |
| 22. Total Monthly Expenses (Add items 3 - 21) | <u> \$0.00</u> |

PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:

23. AVERAGE NET MONTHLY INCOME (Subtract item 22 from item 2): \$0.00